

CLIENT INFORMATION CHECKLIST

| Name: | <u>Date</u> : |
|-------|---------------|
|-------|---------------|

<u>Children</u> <u>Pets</u>

Number of girls: Number of boys: Kind and number:

Age: Kind and number:

Special characteristics: Kind and number:

Activities when at home: Are they usually kept indoors or outside?

Comments:

What kind of "feeling" would you like your home to have?

Formal Warm & intimate Like a nest

Informal Open to outdoors Neat & uncluttered

Bright & cheerful Lots of light & space

Very secure Rich & sophisticated

Comments:

<u>Leisure Activities</u> <u>Home/Work Needs</u>

Conversation Sew Home office Sewing room Desk area Reading Garden Potting area Watching TV Play card games Study area Workshop Listen to Music Play musical instr. Laundry area Gift wrapping

Other: Other:

Entertaining Who do you entertain?

No. of peopleFrequencyAdultsFamilyNo. of peopleFrequencySocial GroupsCo-workersNo. of peopleFrequencyChildren's FriendsChurch Groups



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<u>Type of entertaining</u> <u>Guests remain:</u> <u>Frequency</u>

A week or more

Informal Formal For afternoon or evening

Cocktail partiesB.B.Q.All dayBuffet dinnersPool PartiesOvernightSit down dinnersDancesSeveral days

Teas/Coffees Slumber parties

Comments:

Floor Covering Preference

Family Room
 Living Room

3. Dining Room 4. Kitchen

5. Bedroom 6. Den/Office

7. Hall 8. Service

9. Other

<u>Furniture Preference</u> <u>Color Preferences</u>

Style: Color: Saturation:

Comments: Color: Saturation:

<u>Finish:</u> Dark woods Metal Color: Saturation:

Light woods Plastic Color: Saturation:

Rattan/Wicker Other Other Colors

Comments: & Combinations:

<u>Fabric Preference</u> <u>Pattern/Print Preference</u>

Solids Natural (cotton, wool, linen) Small Geometrics Conservative Man-made (polyester, nylon, Dacron) Stripes Large Geometric Dynamic Combinations (poly/cotton, etc.) Checks Small Floral Leather Rough Textures Plaids Large Floral Vinyl **Smooth Textures** Scenics Abstract Paisley